



# Legacy Giving

## GIFT INTENTION

### General Information

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### Recognition

AGC of Minnesota would like to announce your legacy participation to the membership, realizing it may encourage others to include the AGC of Minnesota Foundation in their estate planning.

Yes, you have our permission to announce our participation to the general membership. Please print the name(s) as you would like it to appear in communication:

\_\_\_\_\_

We prefer to remain anonymous.

### Gift Information

I/We have designated the AGC of Minnesota Foundation as a beneficiary of a:

- |   |  |
|---|--|
| <input type="checkbox"/> Will or Revokable Trust          | <input type="checkbox"/> Savings account or CD |
| <input type="checkbox"/> Life insurance policy or annuity | <input type="checkbox"/> Retirement account    |
| <input type="checkbox"/> Charitable remainder trust       | <input type="checkbox"/> Preferred charity     |

**(see reverse)**

## Gift Information (cont.)

Please use our estate gift for the following:

- Scholarships for post-secondary students pursuing a construction career
- Scholarships for member firms who are unable to meet the financial requirements for their employees to participate in STP classes or the Leadership Blueprint series.
- Other (please contact AGC of Minnesota CEO to discuss opportunities)

## Professional Advisors

Attorney/Firm: \_\_\_\_\_

Address \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Financial Planner/Firm: \_\_\_\_\_

Address \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

*Thank you for selecting the AGC of Minnesota Foundation.  
The future of our industry depends on generous donations such as yours. A copy of this form will be sent to you for your records.*

*Please return form to:  
AGC of Minnesota Foundation | 525 Park Street, Suite #110 | St. Paul, MN 55103*

*Questions:  
Please contact Tim Worke - [tworke@agcmn.org](mailto:tworke@agcmn.org) or 651-796-2185*